



|  |  |  |                 |
|--|--|--|-----------------|
| Legal Name of Obligor:   |  | Fed. Tax ID #:   |                 |
| Address:   |  |  |                 |
| City:  | County:  | State:   | Zip:            |
| Contact Person:  |  | Title:   |                 |
| Phone: (    )  |  | Fax: (    )  |                 |
| Email Address:   |  |  |                 |
| Authorized Legal Document Signer:  |  | Title:   |                 |
|  |  | Phone: (    )  |                 |
| Date municipal entity was established:   |  | Does the Obligor self-insure for property & liability insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No                              |                 |
| Total Cost of Equipment/Project: \$  |  | Term (years):  |                 |
| *Down Payment: (If Applicable) \$  |  | Source of Down Payment (fund name):  |                 |
| Trade In (If Applicable): \$   |  | Payment Amount: \$   | Delivery Date:  |
| Other: \$  |  | Payment Due: <input type="checkbox"/> Advance <input type="checkbox"/> Arrears   |                 |
| Amount to Finance: \$  |  | Payments are: <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-Annual <input type="checkbox"/> Annual |                 |
| *Obligor's down payment should be made before/at delivery. Proof of down payment is required prior to payment of any Obligation proceeds, unless otherwise negotiated. |  |  |                 |
| Has the Obligor paid the vendor for any portion of the equipment being financed? <input type="checkbox"/> Yes <input type="checkbox"/> No (If Yes, pls explain)        |  |  |                 |
| What fund will the remaining Obligation payments be made from? <input type="checkbox"/> General <input type="checkbox"/> Special – specify name:                       |  |  |                 |
| Equipment Description:   |  |  |                 |
| New Equipment:   | <input type="checkbox"/> Yes <input type="checkbox"/> No | If no, list age of equipment or date manufactured:   |                 |
| Refurbished:   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Year:  |                 |
| Replacement:   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Age of current equipment:  | Year purchased: |
| If not a replacement, why is the equipment needed?   |  |  |                 |
| Buyout Included:   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Amount of buyout included: \$  |                 |
| Soft Costs Included:   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Amount of soft costs included (shipping, software, and sales tax): \$  |                 |
| Physical location of equipment after delivery:   |  |  |                 |
| Describe the essential use of the equipment:   |  |  |                 |
| Has the Obligor ever defaulted or non-appropriated on a lease, bond, or legal obligation? <input type="checkbox"/> Yes <input type="checkbox"/> No                     |  |  |                 |
| Will the Obligor issue more than \$10,000,000 (ten million) in tax-exempt debt in <i>this</i> calendar year? <input type="checkbox"/> Yes <input type="checkbox"/> No  |  |  |                 |
| Is the project a building? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, who owns the land?   |  |  |                 |
| What is the physical address of the new building/project?  |  |  |                 |

**Required Financial Information – ALL fields must be completed.**  
(Total for all funds)

| Combined Total Funds of Obligor | Current Year (Actual YTD) | Prior Year (Actual Not Budget) |
|---------------------------------|---------------------------|--------------------------------|
| Total Revenue:                  | \$                        | \$                             |
| Total Expenditures:             | \$                        | \$                             |
| Net Income:                     | \$                        | \$                             |
| <b>Total Fund Balance:</b>      | <b>\$</b>                 | <b>\$</b>                      |

If expenditures exceeded revenues for any one of the last three years, explain why and what measures were taken to correct the shortfall:

**IMPORTANT NOTES:** By signing this application Obligor representative agrees to the following statements:

- Everything stated in this application is correct to the best of my knowledge. I understand Obligee will retain this application whether or not it is approved. Obligee (and/or its assigns) is authorized to verify any information on this application with an appropriate third party as necessary to complete the credit review process. Obligee may request additional financial information, if deemed necessary.
- A lost deal fee (equal to the "Documentation & Legal Fee" on the First Capital quotation) will be due from the Obligor if the transaction does not fund after credit has been approved and Obligation documents drafted. The lost deal fee will not be charged if the transaction is funded by First Capital.
- Obligor acknowledges that it has not relied on First Capital as a municipal advisor or consultant, and that Obligor has obtained guidance and advice as necessary, from its own qualified and independent legal and/or tax advisor.

|                           |                         |       |
|---------------------------|-------------------------|-------|
| Completed By (signature): | Printed Name and Title: | Date: |
|---------------------------|-------------------------|-------|